

Guide to your Webpage and Memberships

Throughout the year, once elected to your roles, all committee members have access to edit your SU website page, including contact details, pictures & content, along with submitting news and adding events.

Once you have completed all your online training modules and paid for your membership, your permissions will be updated to include the ability see your member lists, view sales reports, and send messages to your members.

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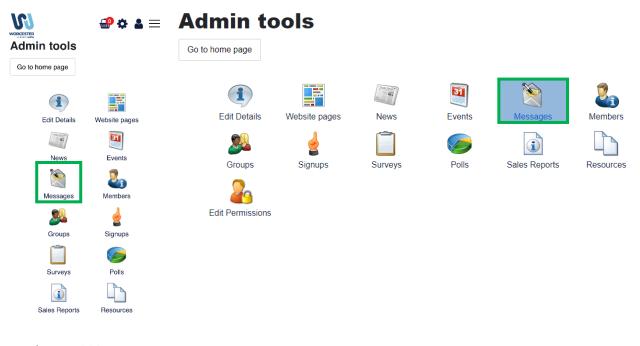
Sending Messages

To contact your members:

- 1. Log in to <u>www.worcsu.com</u>
- 2. Go to your society/club/network page
- 3. Click the pencil icon (desktop) or gear (mobile) at the top right of the page
- 4. In the drop-down menu, select "*Club/Soc/Network* admin tools" (e.g. American Football admin tools)



5. In admin tools, go to "Messages"



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6. Once in messaging, click on send email (you will also be able to view any drafts or sent items)

N	e 😨	Messaging
WORCESTER ST. CHILS WARN	Messaging	Back to admin tools Send email My Message Centre
	Back to admin tools	Drafts
	Send email	Show my drafts only
	My Message Centre	There are no draft messages.
	Drafts	Sent items
	Show my drafts only	Sent items
	There are no draft messages.	Show messages sent during: Last 7 days • Show previews Apply Filter
	Sent items	There are no sent items for this period.
	Show messages sent	There are no sent items for this period.
	during: Last 7 days 🗢	
	○ Show previews	
	Apply Filter	
	There are no sent items for this period.	

7. You must click on 'Add recipients' under the 'To' heading to choose who you want to send the email to (tick the boxes next to your membership types)

s 🕾	∎ = Send Email
Send Email	From
From	American Football
 American Football 	Reply to
	American Football
Reply to	
American Football	To Add recipients
	This message has no recipients
То	
Add recipients	
This message has no recipients	

STUDENTS' UNION	Worcester Students' Union www.worcsu.com
	Recipients
Recipients	Back to message
Back to message	Filter by name: Clear Only show opted-in recipients
Iter by name: Search Clear	The list includes all recipients. People who have opted out will not receive an email but will still see the message in the Message Centre.
Only show opted-in recipients	Lists A B C D E F G H I J K L M N O P Q R S T U V W X Y Z
The list includes all recipients. People who have opted out will not receive an email but will still see the message in the Message Centre.	Lists Lists Ist Semester (Non-Kitted, Placement Discount) (0 people) Ist Semester Membership (Kitted) (0 people)
Lists A B C D E F G H I J K L M N O P Q R	Ist Semister Membership (Kitted, Placement Discount) (0 people)
	1st Semester Membership (Non-Kitted) (0 people)
All Committee Members (5 people)	1st Team (0 people)
All Members (5 people)	2nd Semester Membership (Kitted) (0 people)
	2nd Semester Membership (Kitted, Placement Discount) (0 people)
	2nd Semester Membership (Non-Kitted) (0 people) 2nd Semester Membership (Non-Kitted, Placement Discount) (0 people)
	In a Semester Membership (Non-Krited, Placement Discount) (0 people) In a Semester Members (5 people)

8. After this, add your Subject, add any attachments, and write your email in the Message Text box. Once you are finished, press send.

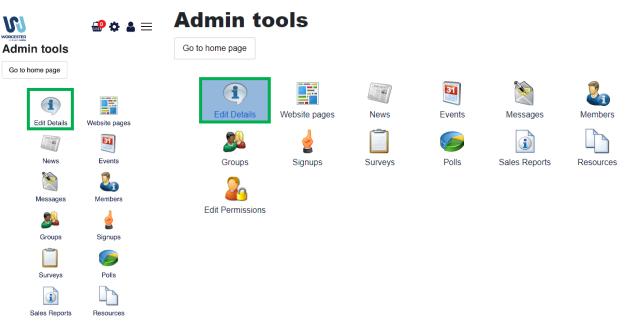
All Members (5 people)



Updating Webpage

To edit your webpage information (description, contact email, social media account links, logo, etc.):

- 1. Repeat steps 1-4 from <u>Sending Messages</u>
- 2. Click "Edit Details"



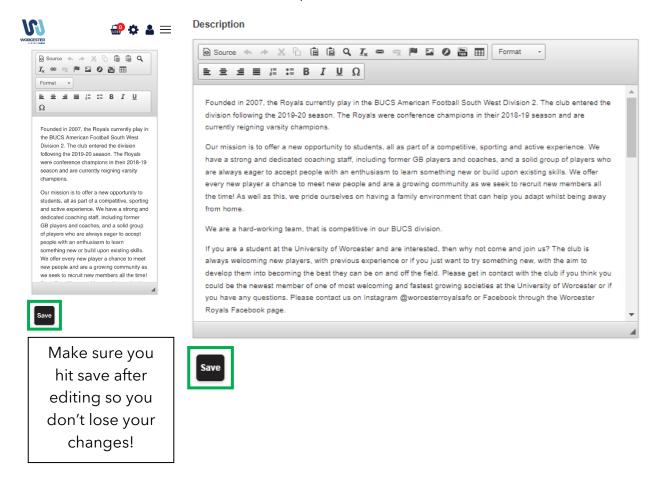
3. Update your information (logo, contact details, social media links)

= 🔺 🗢 😘 🖉	Logo	
Logo		
	ROYALS	
ROYALS	Choose file No file chosen	Delete
Choose File no file selected		
Update Delete	Details	
Details	Email address	
Email address		This is your public email address for general contact.
bunj1_22@uni.worc.ac.uk	Web address	
This is your public email address for general contact.		If you have an external website, enter the URL here.
X (formerly Twitter) username		······································
	Phone number	
Enter your X (formerly Twitter) username here.		If you have a phone number, enter it here.
Facebook URL	X (formerly Twitter) username	
https://www.facebook.com/groups/22703677		Enter your X (formerly Twitter) username here.
If you have a Facebook page, enter the URL here.	Facebook URL	
Instagram username	https://www.facebook.com/groups/22703677	If you have a Facebook page, enter the URL here.
worcesterroyalsafc		
Enter your Instagram username here.	Instagram username	
	worcesterroyalsafc	Enter your Instagram username here.

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4. Update your webpage content (introduction to your Student Group, weekly schedule, committee members, photos, activities/events)

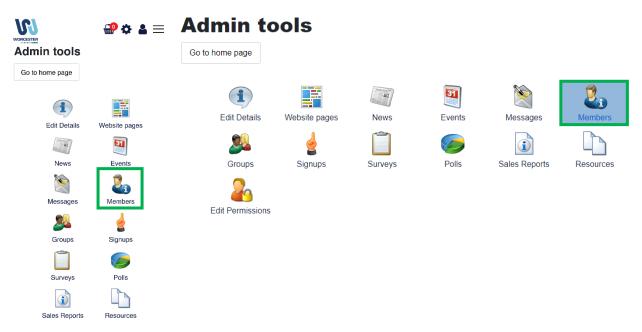


5. Check your page afterwards to make sure it is laid out as you would like it, repeat steps to edit content to ensure all up to date and well formatted

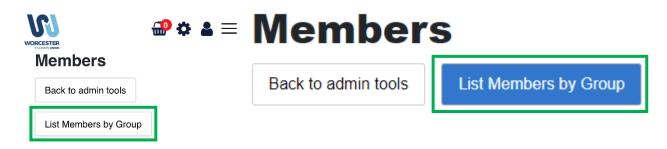


Accessing Members List

- 1. Repeat steps 1-4 from <u>Sending Messages</u>
- 2. Click "Members"



3. To view by membership type, click "List Members by Group" - this will show you which members hold which membership types



Be aware that Committee Members will appear in your membership list without having purchased membership.



Accessing Sales Reports

To access your paid members and payments for any products/tickets:

- 1. Repeat steps 1-4 from <u>Sending Messages</u>
- 2. Click "Sales Reports" to see which memberships/products/tickets have been purchased

ហ	₽ \$ \$ ≡	Admin to	ools				
Admin tools		Go to home page					
Go to home page							
1				-Alder Steam	31		
Edit Details	Website pages	Edit Details	Website pages	News	Events	Messages	Members
	31	<u></u>	4				
News	Events	Groups	Signups	Surveys	Polls	Sales Reports	Resources
Messages	Members	2					
<u></u>	4	Edit Permissions					
Groups	Signups						
Surveys	Polls						
Sales Reports	Resources						

3. Update the date range options to filter to the purchase that you wish to check (e.g., purchases during September 2023)

	Sales ₩	Sales Reports
	Reports Back to admin tools View sales and purchase information for your organisation's memberships and products. Date range *	Back to admin tools
		View sales and purchase information for your organisation's memberships and products.
		Date range * 01/09/2023 00:00 Image: model 30/09/2023 00:00 Image: model
	00:00 ♥ 21/06/2024 00:00 ♥ Choose report	Choose report Sales Report Purchasers Report Customisations
	Sales Report Purchasers Report Customisations	



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4. Click "Sales Report" to view the number of purchases of memberships, tickets, and products or the number of refunded payments

Choose report		Choose report Sales	Report Purchasers Report	t <u>Custo</u>	misations
Sales Report Purchasers		ct Sales Report			
	Report De	tails			
<u>Report</u>	Product #	Name	Organisation	From Date	To Date
Customisations	ALL	ALL		Fri 01 Sep 2023 00:00	Sat 30 Sep 2023 00:00
	Summary				
Be aware that	Transaction	n type		Qty	Total
	Sale			8	165.00
the reports do	Net total			8	165.00
	Shop	Product		ty Unit Pr	ice Total
not display	€[1002854	0) American Football - BUCS Contribution Fee		1 Sale	5.00
effectively on a	€[1000927	0) American Football Interest List		2 Sale	0.00
	€[1002300	0) American Football Reach Standard Membershi	p (Kitted)	4 Sale	0.00
mobile device!	€ (1000069	0) American Football Standard Membership (Kitte	sd)	1 Sale	160.00
	Net total	for all products		8	165.00

5. You can also select "Purchasers Report" to break this down further and view who made the purchases and when the payment was made

Choose report	Choose report	Sales Report Pu	rchasers	Report C	ustomisa	tions
Sales Report Purchasers	Product Purchasers	•				
Report	Report Details					
<u>nepon</u>	Product # Name	Organisation	From Date	To Date	Product Type	Txn Type
Customisations	ALL ALL	American Football	Fri 01 Sep 2023 00:00	Sat 30 Sep 2023 00:00	* ALL *	* ALL *
	Trans # Name	Under 1	.8 Card #	Shop	Qty	Purchase Date
Be aware that	[10009270] American Footba	all Interest List				
	30081981			Website	1	Mon 25 Sep 2023 15:58
the reports do	30081494			Website	1	Wed 20 Sep 2023 12:23
not display	[10023000] American Footba	all Reach Standard Membershi	p (Kitted)			
, ,	30082061			Welcome Desk	1	Tue 26 Sep 2023 14:55
effectively on a	30081927			Welcome Desk	1	Mon 25 Sep 2023 13:42
,	30081925			Welcome Desk	1	Mon 25 Sep 2023 13:34
mobile device!	30081919			Welcome Desk	1	Mon 25 Sep 2023 13:23
mobile device:						



6. If any tickets have customisations such as Emergency Contact Details, Medical Conditions or Meal Choices, you can view these by selecting "Customisations"

Choose report	Choose report Sales Report Purchasers Report Customisations					
<u>Sales Report</u> <u>Purchasers</u> <u>Report</u>	eport					
Customisations	Report details Product #	nu 20 Jun 2024 14:57 Product	Organisation	From date To date		
Be aware that	ALL Txn #	ALL Purchase date	American Football Customer name	01 Sep 2023 30 Sep 2023 Card number		
the reports do not display effectively on a mobile device!	[10028540] Amer	[10028540] American Football - BUCS Contribution Fee				

7. If you wish to download a copy of any of the reports (Sales Report, Purchasers Report or Customisations), click the save icon and choose your preferred file format:

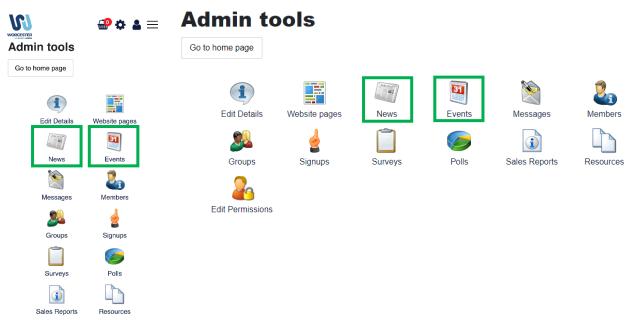
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	Find Next			Word	
Produc	ct Sales Report			Excel	•
Report gener	rated Thu 20 Jun 2024 15:00	PowerPoint			
Report De	tails				
Product #	Name	Organisation		PDF	
ALL ALL American Football				TIFF file	
Summary					-11
Transaction	n type			MHTML (web archive)	
Sale					-11
Net total				CSV (comma delimited)	



Adding News & Events

Any paid member can submit news, but only Committee Members can approve news and upload events.

- 1. Repeat steps 1-4 from <u>Sending Messages</u>
- 2. Click "News" or "Events"



3. Click "Add new article" or "Add new event"

₩ ≎ ≗ ≡ News	News		
Back to admin tools View current news	Back to admin tools	View current news	Add new article
Add new article		Event s	
Back to admin tools Add new event		Back to admin tools	Add new event

- 4. Fill out the article information or event details, then click Save
- 5. To make sure this has worked, go to your webpage then click the "Events" or "News" tab

Please note: Tickets for events can be added to the event if tickets are requested with your Event/Trip Request Form.

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